

**AAKANKSHA
PRACTICING COMPANY SECRETARY**

Plot No. 8-2-603/23/3 & 8-2-603/23, 15,
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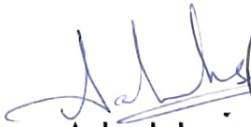

To,
The Board of Directors,
Mudunuru Limited
D.No. 9-29-19, Waltair Heights Level 3,
Balaji Nagar, Visakhapatnam,
Andhra Pradesh - 530003

Dear Sirs,

Sub: Certificate of Practising Company Secretary to Mudunuru Limited pursuant to regulation 163(2) contained in Chapter V (Preferential Issue) of the Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018, for the proposed preferential issue of Warrants convertible into Equity Shares of the Company.

I, Aakanksha, Practising Company Secretary), have verified the relevant records and documents of Mudunuru Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. In terms of Chapter V (Preferential Issue) of the Securities and Exchange Board of India ("SEBI") (Issue of Capital and Disclosure Requirements) Regulations, 2018 (hereinafter referred to as the "ICDR Regulations"), the Mudunuru Limited (the "Company") has issued Extra Ordinary General Meeting notice dated 22-03-2022, (hereinafter referred to as the "Notice") to the members of the Company seeking the consent of the members to approve the proposed preferential issue up to 76,15,000 equity shares of face value Rs. 2/- each of the Company at a price to be determined under ICDR Regulations on preferential basis to persons as mentioned in **Annexure 1** to this certificate.
2. The proposed preferential issue is being undertaken in compliance with SEBI Chapter V (Preferential Issue) of the Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018



Aakanksha
Practising Company Secretary
Membership No. – 49041
CP No: 2004

UDIN: A049041C003108163
Place: Hyderabad
Date: 22-03-2022

Encl.: As Above

Annexure-1

Sr. No.	Name of the Proposed Allottee	Nature of persons who are ultimate beneficial owner	Category	Holding Prior to proposed Preferential Issue	No. of equity shares to be allotted	Holding Post to proposed Preferential Issue
1.	Mudunuru Madhusudan Raju	Individual	Acquirer (Refer note below)	3,54,685	5,00,000	8,54,685
2.	Ammaji Jagarapu	Individual	Non-Promoter	Nil	15,52,000	15,52,000
3.	A Satyanarayana	Individual	Non-Promoter	9,000	15,50,000	15,59,000
4.	Anita Dandu	Individual	Non-Promoter	Nil	7,80,000	7,80,000
5.	Konkepudi Priya Bandhavi	Individual	Non-Promoter	Nil	3,00,000	3,00,000
6.	Sreelatha P	Individual	Non-Promoter	Nil	3,00,000	3,00,000
7.	Sanivarapu Navya Reddy	Individual	Non-Promoter	Nil	3,00,000	3,00,000
8.	Chevuru Madhav Kiran	Individual	Non-Promoter	Nil	2,33,000	2,33,000
9.	Laxmi Narasimhan	Individual	Non-Promoter	Nil	1,00,000	1,00,000
10.	Venkata Vijaya Ramakrishna Palepu	Individual	Non-Promoter	Nil	10,00,000	10,00,000
11.	Sreenivas Karaka	Individual	Non-Promoter	Nil	10,00,000	10,00,000
	Total			3,63,685	76,15,000	79,78,685

